USER'S MANUAL

E-GRANTS CONSOLIDATED APPLICATION

TITLE V-A

INNOVATIVE PROGRAMS

SPRING 2008



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KEY



Critical Tip



Blue block arrows point to on-screen links.



Magenta block arrows point to program tabs (pages).



Green block arrows point to buttons or check boxes.

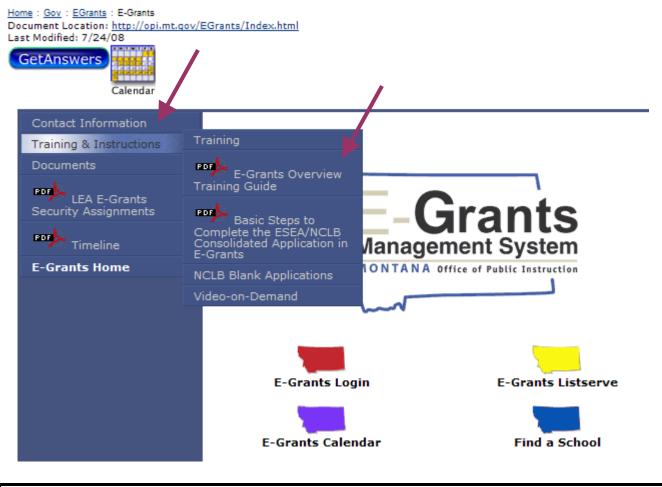


Red block arrows point to on-screen text..

GETTING STARTED

Note: Various training and instruction files are available from the OPI E-Grants http://opi.mt.gov/EGrants/Index.html page:

Look under Training & Instructions. There are many helpful files accessible from the **Training** option:



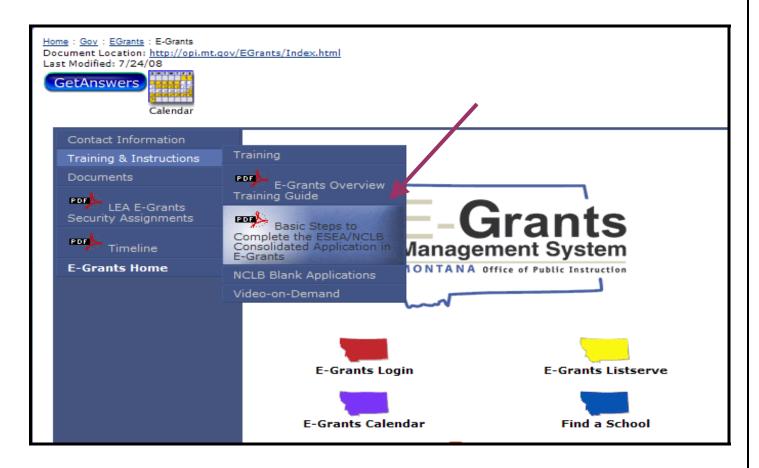
Name	Last Modified	<u>Size</u>
EGrantsCalendar.pdf	05/12/08	49802
NCLB QTRejectedApps.pdf	08/13/07	82567
Security Training		

E-Grants User's Manual

Title V, Part A

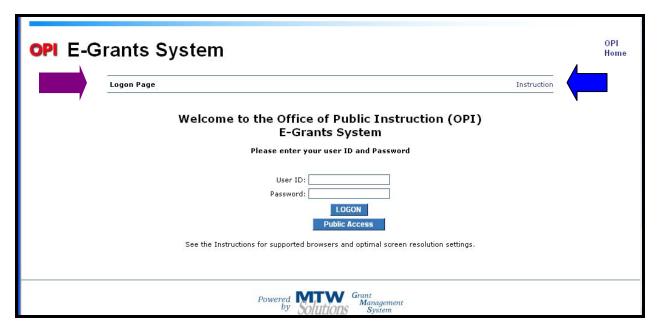
<u>Name</u>	Last Modified	Size
08JuneOverview.pdf	06/23/08	6646894
08NCLBCarryoverInstr.pdf	04/04/08	58652
2008ConsortiaSystemv3.pdf	03/17/08	40540
E-GrantsQuickTips.pdf	05/29/07	53806
E-GrantsSecurityInstrV2.pdf	04/12/07	553000
E-Grants_CashRequestExpenditures.pdf	09/27/07	819579
E-Grants_PageLockControl.pdf	04/12/07	639916
EGrants_User_Training.pdf	04/12/07	3000871
ESEA-NCLB_Commitment.pdf	03/19/08	253876
Login_To_E-Grants.pdf	06/01/07	110146
PlanningTool.pdf	05/14/07	117420
PowerPointMay5-6.ppt	05/06/08	3630080
PrintAllFunction.pdf	07/23/07	76790

Especially helpful is the PDF file called Basic Steps to Complete the ESEA/NCLB Consolidated Application in E-Grants.

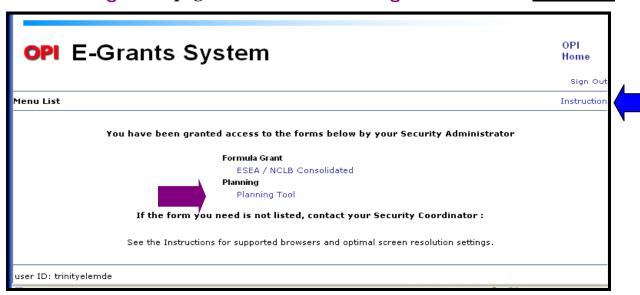


BEFORE YOU CAN DO INDIVIDUAL PROGRAM PAGES

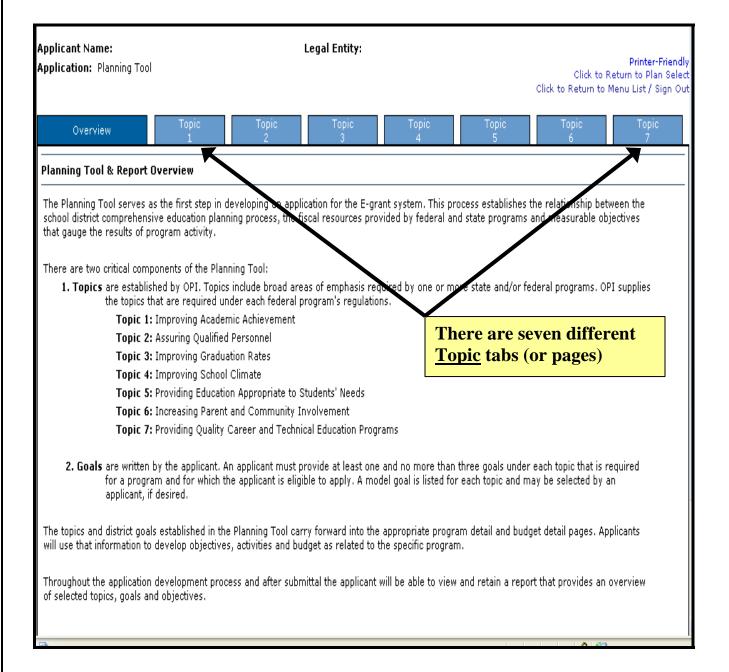
Go to the Logon Page of the OPI E-Grants System, and read the Instructions. Then logon to the system.



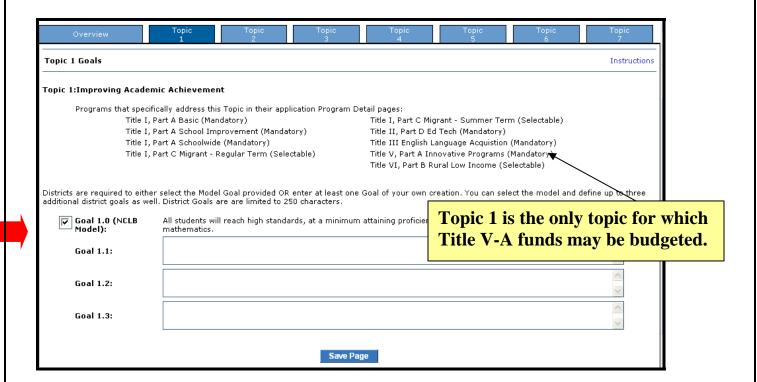
- A successful logon to the E-Grants system will take you to the Menu List screen. Make sure you read the Instructions for this page. You will find many helpful hints concerning general operations and procedures in the E-Grants system.
- Before you do any work on the individual title pages, you must work through the Planning Tool pages. Select the Planning Tool from the Menu List.



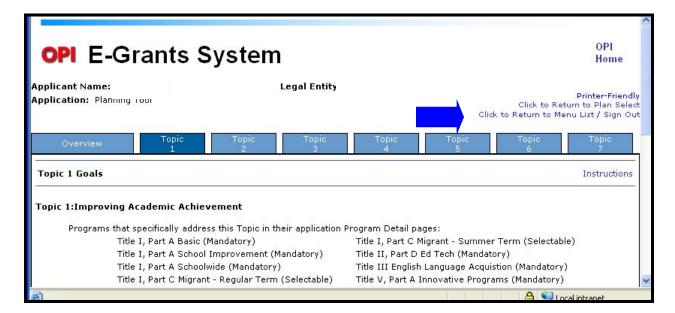
• In the Planning Tool, there are seven different Topic tabs (or pages).



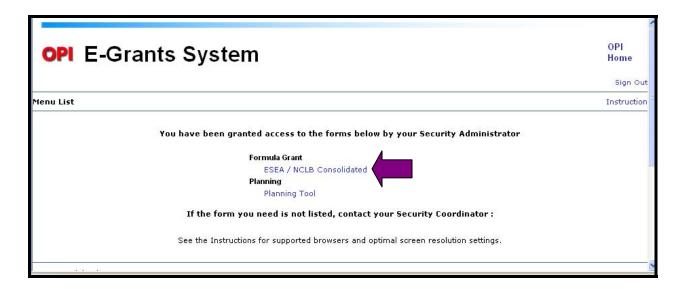
- You must specify at least one <u>goal</u> for each <u>topic</u>. You may either check the <u>NCLB</u>
 Model Goal, or you may enter up to three <u>district-specific goals</u> in the text boxes
 provided.
- Make sure you SAVE every page before you leave it! (Click the Save Page button.)
- Goals specified for the title programs will be brought into the individual title Budget Detail and Activity pages.



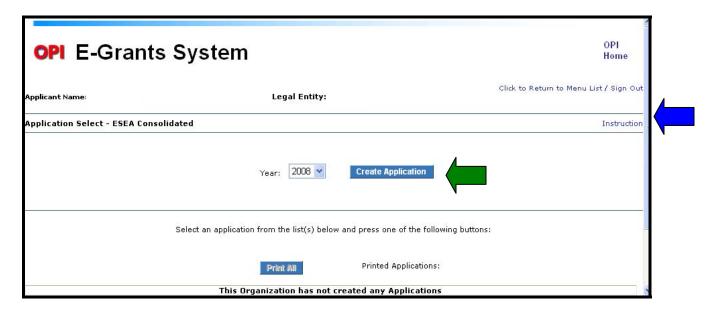
- Once the Planning Tool is completed:
 - Click on the Return to Menu List



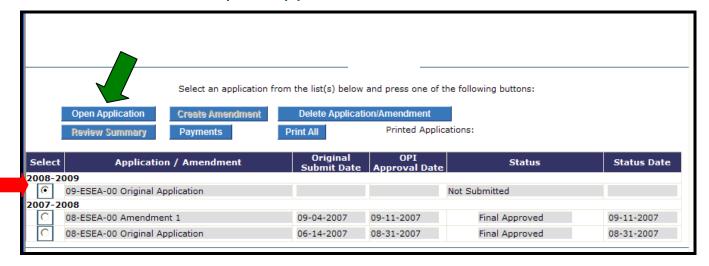
Click on ESEA/NCLB Consolidated



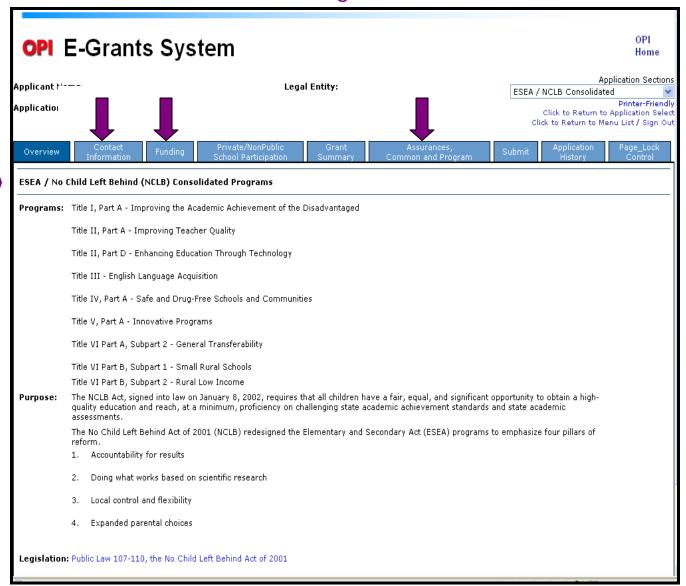
- This will take you to the Application Select screen:
 - If the district has not yet created an application, click on the Create Application button.
 - The Instructions link brings up a PDF file with helpful information and tips.



- If the district has already created an application:
 - At first, none of the buttons will be active.
 - Click in the radio button next to the application to activate appropriate buttons.
 - Then click on the Open Application button.



• Either of these actions will open the application to the ESEA/NCLB Consolidated Programs screen.



- On this page:
 - Fill out the Contact Information tab. Make sure to include contacts for specific programs.
 - Complete phone number information for the authorized representative and the district clerk.

- Contact Information (continued)
- As shown below, scroll to the bottom of the Contact Information page and add e-mail addresses for people who should receive automated approval/disapproval notices. (These e-mails are automatically sent only to the login under which the application was submitted to the OPI.)

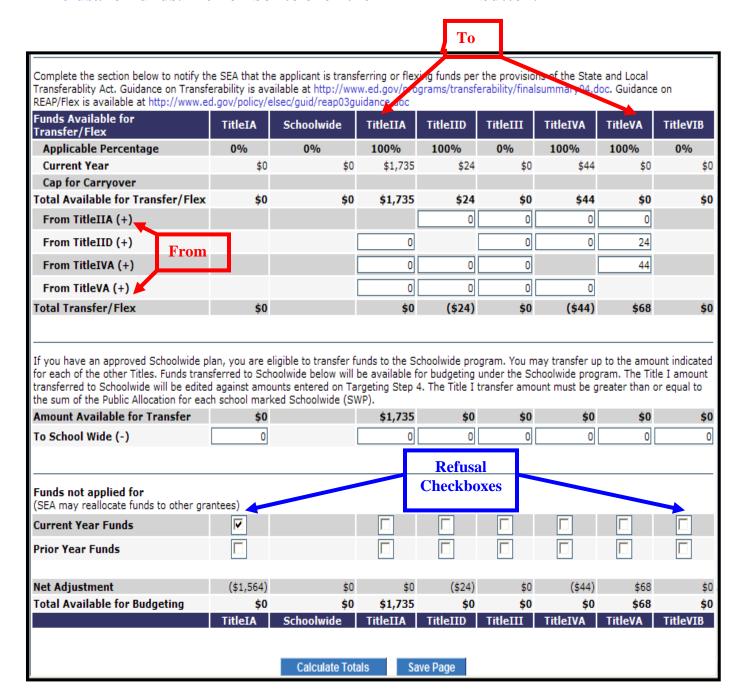
 Remember to click the Save Page button.

Title III Contact:
Title IV A Contact:
Title V A Contact:
Title VI Contact:
Application Approval / Disapproval Copy Email Addresses
Check to add up to five (5) email addresses to receive copies of automated approval/disapproval notices. The Authorized Representative or Superintendent who submits the application does not need to be included in this list.
Save Page

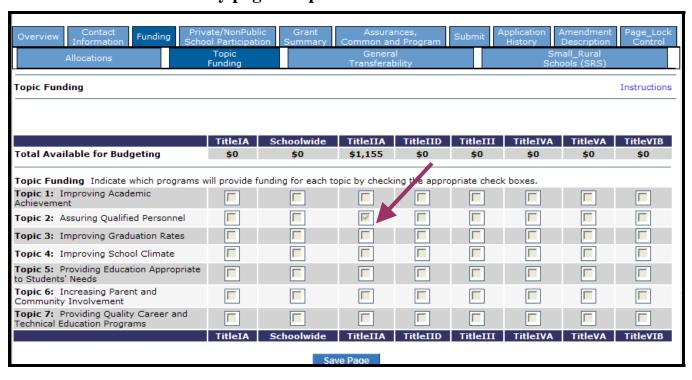
Click on the Funding tab. A page comes up showing the allocations for each title. Decide how you want to spend your money, keeping in mind the goals you have defined in the Planning Tool.

Remember, this year there will be no funds available in Title VA unless funds are transferred or flexed in from another title program.

Fill out the Funding/Allocations tab, specifying any fund transfers or refusal of funds. Remember to click the Save Page button.

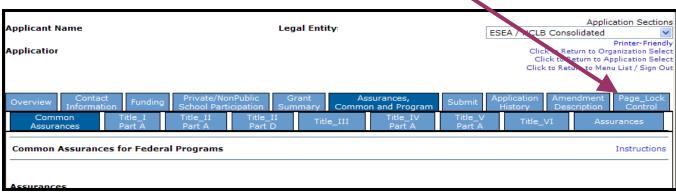


- Click on the Funding/Topic Funding tab. For each title with funds available for budgeting, this page displays the topics that were specified in the Planning Tool.
- This is a read-only page except for Title VI.



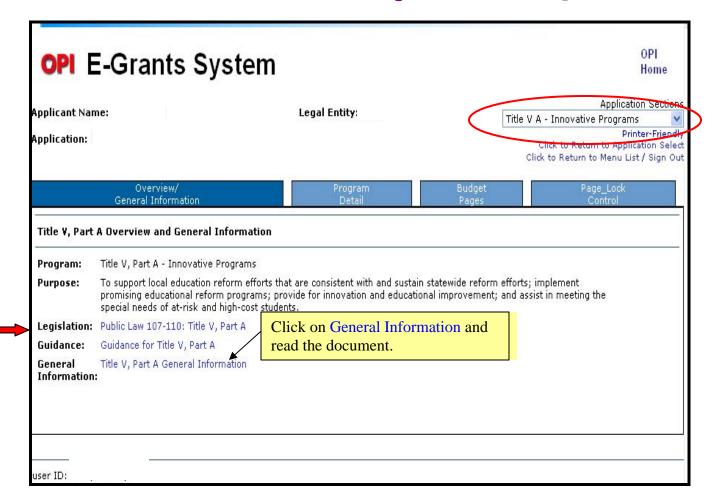
Allocations	Topic Funding			eneral ferability	3· -···			all_Rural ols (SRS)	
Topic Funding At least one checkbox must be che	If the district the district m are topics 1,	nust select	their topi	c(s) her	e. <i>The</i> o	only top			
Total Available for Budgeting	TitleIA !	Schoolwide \$0	TitleIIA \$200,983	TitleIID \$0	TitleIII \$117	TitleIVA \$0		TitleVIB \$26,518	
Topic Funding Indicate which pr Topic 1: Improving Academic Achievement	ograms will provide	funding for e	each topic by	checking t	he appropr	riate check	boxes.		
Topic 2: Assuring Qualified Perso	nnel 🔽		V						
Topic 3: Improving Graduation R	ates 🔳								
Topic 4: Improving School Clima	te 🔳								
Topic 5: Providing Education Appropriate to Students' Needs									
Topic 6: Increasing Parent and Community Involvement	<u></u>								
Topic 7: Providing Quality Career				<u> </u>		<u></u>			

- If you are the Authorized Representative, fill out the Assurances tabs. The Authorized Representative must:
 - o Agree to the Common Assurances.
 - Agree to individual program assurances for each title for which funds have been budgeted.
 - Go to the final Assurances tab, and click the Legal Entity Agrees
 button.
- (See the Instructions links on these pages! Make sure you click on the Save Page button!)



Common Assurances	Title_I Part A	Title_II Part A	Title_II Part D	Title_III	Title_IV Part A	Title_V Part A	Title_VI	Assurances
Assurance Agree	ement	<u> </u>		<u> </u>	·	<u> </u>		Instructions
The authorized repr provisions of the fo			ertifies that he or	she has read,	understood an	d will comply v	with all of the	
							read and agreed t can be complet	
require agre	ement to those	program assu		consistency che	eck. Examples o	of funding char	ecoming funded nges are Carryov	
	Program		Total Availal Budgetir					
	Common Ass	urances						
	Title I, A		14578					
	Title II, A		7665					
	Title II, D		220					
	Title III		0					
	Title IV, A		0					
	Title V, A		0					
	Title VI		0					
The assurances we	ere fully agreed	to on this date	::					
			L	egal Entity Agr	ees			

Select Title V, Part A – Innovative Programs from the drop-down box.



Notice that the <u>legislation</u> and <u>guidance</u> links will take you to the US Department of Education Web site.

Click on and read the **Title V, Part A General Information**

BUDGET PAGES

- Click on the Budget Pages Tab.
- This displays the Private/Nonpublic Equitable Share Tab.
- Note the Instructions file available for this page.
 - You do not need to complete this page if there are no funds available for a Title VA program.
 - If funds have been transferred into Title VA, you must complete this page.
 - Enter the enrollment of participating private/nonpublic schools on line 4.
 - Then click the Save Page button.

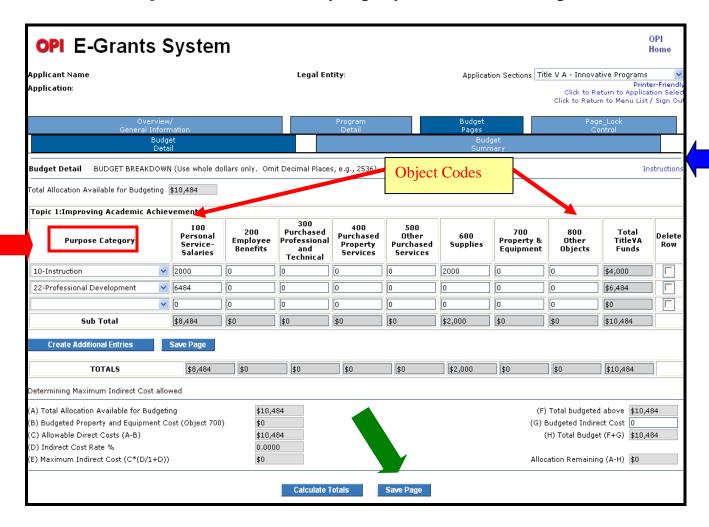


Whenever you make a change on the Budget Detail page, you must come back to the Private/Nonpublic Equitable Share page and click the Save Page button again to make sure the calculations are correct.

Ge	Overview/ eneral Information	Program Detail	Budget Pages		Page_Lock Control
	ate/Nonpublic uitable Share	Budget Detail	Property and Equipment		Budget Summary
	intable share	Dotton -	and Equipment		- Common y
Private/Nonpul	blic Schools Share				Instructions
The amounts disp that will be used i	ne beginning of each line are th layed in the second boxes on li n the calculations the next time consistency check. This will en	ines 1 through 3 are the the page is saved. The	e current values for each e two amounts on each o	n of these vari of these three	iables and are the values lines must be equal in
1. 0	Amount available for public a available: 0	and private/nonpublic s	chools used in last save	of this page.	Current Amount
2. 0	Budgeted Indirect Cost amount page: 0	unt (from the Budget D	etail page). Current	Indirect Cost	on the Budget Detail
3. 0	Remaining funds (Line 1 - Linamounts: 0	ne 2 calculated only on	Save). Amount calculat	ted with lines	1 and 2 current
4. 0	Enter Enrollment for Participa Consortium) (Click to see Pri				s if System or
5. 10	Public District Enrollment (Su	ım of Fiscal Agent and a	all member LE counts if 9	System or Co	nsortium)
6. 10	Sum of Public District and Pr	ivate/Nonpublic Enrollm	nents (Line 4 + Line 5 cal	culated only	on Save)
7. 0.000000	Proportion of Participating Pr calculated only on Save)	ivate/Nonpublic School	Enrollment Compared to	o Total Enrolln	ment (Line 4 / Line 6
8. 0	Equitable Share (Line 7 X Lin	e 3 rounded to a whole	dollar, calculated only o	on Save)	

BUDGET DETAIL PAGE

- See the Instructions for descriptions of <u>Purpose Categories</u> and <u>Object Codes</u>
- For <u>Topic 1</u>, budget funds between three possible <u>Purpose Categories</u>: Instruction, Professional Development and School and Community Support.
- Within each Purpose Category, budget the funds in proper **Object Codes**.
 - Note: Object code 300 is where you put your curriculum cooperative costs.

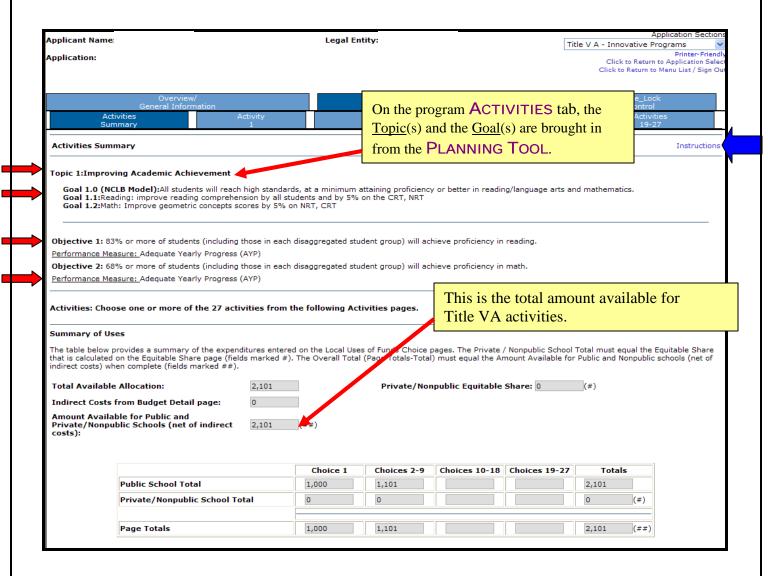




- The Calculate Totals button does not save the data; it gives you running totals as you work.
- Click the Save Page button to both calculate and save the page. The page will not save until the budget is balanced.
- Be sure you do not leave the page before the Save is complete.

PROGRAM DETAIL TAB

The Activities implemented (pages 16-19 of this manual) and the Budget Detail must align with the Topic, Goal(s), Objective(s), and Performance Indicator listed on this page.



Choosing Activities:



- Consult the Instructions on the page for a printable list of the 27 choices and for directions for filling out the pages.
- Choose any of the 27 activities that your needs assessment shows would improve student achievement.
- If this title program has funds available, at least one of the 27 Activities from the law must be chosen.



Note: Only enter information on the tab or tabs that contain your desired choice(s). The most commonly chosen activities are found on the first two Activities tabs.

- Activity 1
 - Activity 1a --- reduction of class size
 - Activity 1b --- professional development for core content teachers
- Activity 2 --- technology activities
- Activity 3 --- library materials, computer hardware and software, and other educational materials

Activity 1a: Hiring highly qualified teachers to reduce class size

Local Uses of Funds - Activity 1				Instructions
Blackdown	Public 9	Schools		Vonpublic ools
Planned uses	Amount (\$)	Students Served	Amount (\$)	Students Served
1a. Programs to hire highly qualified teachers to reduce class size, especially in the early grades.	10000	100		
The entry of an amount in 1a requires the completion of class size reduction details that have appeared below. Please scroll down to complete these details.				

Number of teachers hired to Amount budgeted for hiring class size (populated from	g highly qualified teachers to reduce		
Grade to be reduced	Subject to be reduced (9-12 and Other required if student count entered)	Students / Teacher before reduction	Students / Teach after reduction
K		28	15
1		25	13
2			
3			
4			
5			
6			
7			
8			
9	mathematics	39	20
10			
11			
12			
Other (Identify in subject)			

- Fill in the number of highly qualified core content teachers to be hired to reduce class size.
- Fill in the number of students per teacher before and after reduction.
- If grades 9-12 or *Other* are selected, a subject or description is required. (For grades K-8 a subject *may* be entered.)
- Give a short description of *Other*, such as "grade 3-4 combo" if you are breaking a grade combination into two separate grades.

Required fields: The application cannot be saved or submitted if any of these are left blank:

- 1. Number of highly qualified teachers to be hired
- 2. Number of students before and after reduction
- 3. Subject for grades 9-12 and Other

CLICK THE Save Page BUTTON WHEN DONE!

Activity 1b: <u>Professional Development in the core areas for teachers, principals, and paraprofessionals</u>

• Please click on the <u>Criteria for High Quality Professional Development</u> and study the criteria.

Private/Nonpublic Equitable Share Activities Activities Summary Activity 1 2-9 10-18 Activities 19-27 ocal Uses of Funds - Activity 1 Public Schools Amount Students Amount St	Activities ty Activities 2-9 Activities 10-18 19-27 Instruct Public Schools Amount Students Served duce class size, especially in the early grades. In accordance with Title II, Part A, that give wiedge and skills to provide students with the cademic content standards and students with the cident content standards with the cident content standards w	Overview/ General Information		Program Detail	Budge Page		Page_ Cont	
Public Schools Amount Students (\$) Served a. Programs to hire highly qualified teachers to reduce class size, especially in the early grades. b. Professional development activities carried out in accordance with Title II, Part A, that give teachers, principals, and administrators the knowledge and skills to provide students with the opportunity to meet challenging State or local academic content standards and student academic achievement standards. (Please review: Criteria for High Quality Professional Development activity using Title V, Part A funds) The entry of an amount in 1b requires the completion of professional development details that	Public Schools Amount (\$) Served (\$) Served in accordance with Title II, Part A, that give wledge and skills to provide students with the cademic content standards and student academic sional Development activity using Title V, Part A pletion of professional development details that implete these details. Total Public Amount: 6,484 Total Private / Nonpublic Amount: Total Public + Private/Nonpublic: 6,484		Private/Nonpublic				ivities	
Private/Nonpschools Amount (\$) Served (\$) Served Professional development activities carried out in accordance with Title II, Part A, that give teachers, principals, and administrators the knowledge and skills to provide students with the opportunity to meet challenging State or local academic achievement standards. (Please review: Criteria for High Quality Professional Development activity using Title V, Part A funds) The entry of an amount in 1b requires the completion of professional development details that	Public Schools Amount (\$) Students Served (\$) Served duce class size, especially in the early grades. in accordance with Title II, Part A, that give wledge and skills to provide students with the cademic content standards and student academic sional Development activity using Title V, Part A poletion of professional development details that implete these details. Total Public Amount: Total Public + Private/Nonpublic: 6,484 Total Private / Nonpublic Amount: 6,484 Total Private							
Amount Students (\$) Served (\$) Se	Amount (\$) Amount (\$) Students Served Amount (\$) Served Served Amount (\$) Served Amount (\$) Served Served Amount (\$) Served Served Amount (\$) Served Amount (\$) Served Served Amount (\$) Served Amount (\$) Served Served Amount (\$) Served Served Served Amount (\$) Served Serve	cal Uses of Funds - Activity 1						Instr
Amount (\$) Programs to hire highly qualified teachers to reduce class size, especially in the early grades. Professional development activities carried out in accordance with Title II, Part A, that give teachers, principals, and administrators the knowledge and skills to provide students with the opportunity to meet challenging State or local academic content standards and student academic achievement standards. (Please review: Criteria for High Quality Professional Development activity using Title V, Part A funds) The entry of an amount in 1b requires the completion of professional development details that	Amount (\$) Students Served (\$) Served duce class size, especially in the early grades. in accordance with Title II, Part A, that give whedge and skills to provide students with the cademic content standards and student academic sional Development activity using Title V, Part A pletion of professional development details that implete these details. Total Public Amount: Total Public + Private/Nonpublic: 6,484 Amount (\$) Students Served (\$) Students Served (\$) Nonpublic Amount: Students Served (\$) Nonpublic Amount: Students Served (\$)				Public !	Schools		
teachers, principals, and administrators the knowledge and skills to provide students with the opportunity to meet challenging State or local academic content standards and student academic achievement standards. (Please review: Criteria for High Quality Professional Development activity using Title V, Part A funds) The entry of an amount in 1b requires the completion of professional development details that	wledge and skills to provide students with the cademic content standards and student academic sional Development activity using Title V, Part A pletion of professional development details that implete these details. Total Public Amount: 6,484 Total Private / Nonpublic Amount: Total Public + Private/Nonpublic: 6,484		chers to reduce class size, es	specially in the early grades.			Amount	Students
The entry of an amount in 1b requires the completion of professional development details that have appeared below. Please scroll down to complete these details.	Total Public Amount: 6,484 Total Private / 0 Nonpublic Amount: Total Public + Private/Nonpublic: 6,484	teachers, principals, and administrato opportunity to meet challenging State achievement standards. (Please review: Criteria for High Qual	ors the knowledge and skills to e or local academic content sta	to provide students with the tandards and student academic	6,484	100		
	Nonpublic Amount: Total Public + Private/Nonpublic: 6,484	The entry of an amount in 1b require have appeared below. Please scroll of	es the completion of profession down to complete these detail	nal development details that ls.				
Nonpublic	Total Public + Private/Nonpublic: 6,484	vate / Nonpublic equitable share: 0		Total Public Amount:	6,484	Nonpublic	0	
	Calculate Totals Save Page		Tc	otal Public + Private/Nonpublic:	6,484			
Calculate Totals Save Page			C	alculate Totals Save Page				
·					Ī	Science		
Professional development in the core areas for teachers and paraprofessionals		Civics and Government			ſ	=		
Professional development in the core areas for teachers and paraprofessionals Figure 1: Professional development in the core areas for teachers and paraprofessionals Figure 2: Professional development in the core areas for teachers and paraprofessionals Figure 2: Professional development in the core areas for teachers and paraprofessionals	Mathematics Science	Foreign Languages	Arts	,	Ţ	Economics		
Professional development in the core areas for teachers and paraprofessionals Figure English, Reading, Literary Arts Mathematics Geography	Mathematics Science History Geography	Types of professional developr	nent topics funded with Titl-	e V, A		_		
Professional development in the core areas for teachers and paraprofessionals Figure English, Reading, Literary Arts Mathematics Geography	☐ Mathematics ☐ Science ☐ History ☐ Geography ☐ Arts ☐ Economics	Improve Teaching Practices	s 🗖 Alter	native learning styles	F	Improving stude	ent behavior	
✓ English, Reading, Literary Arts ☐ Mathematics ☐ Science ☐ Civics and Government ☐ History ☐ Geography ☐ Foreign Languages ☐ Arts ☐ Economics Types of professional development topics funded with Title V, A ☐	Mathematics Science Geography Arts Finded with Title V, A	Early intervention strategies	s Pare	nt Involvement strategies	Γ	Use of data to d	drive instructi	on

1. Check at least one core area in (a).

Please briefly describe professional development activities. (900 Character Maximum)

Technology integration

other staff MBI techniques.

collaborate to raise reading scores.

2. Check at least one type of professional development to be offered in (b).

Team-teaching strategies

1. Send all K-4 teachers to Teton Institute and to the Bozeman Reading Institute. When they return, they will work in grade-level groups to

2. Send 20 teachers to MBI. These teachers will work in cross-grade and cross-disciplinary groups to reduce bullying incidents and to teach

Save Page

3. Specifically describe your planned activities in the text box and include how the activities will meet the criteria for high quality professional development as shown in the screen shot above.

CLICK THE Save Page BUTTON WHEN DONE!

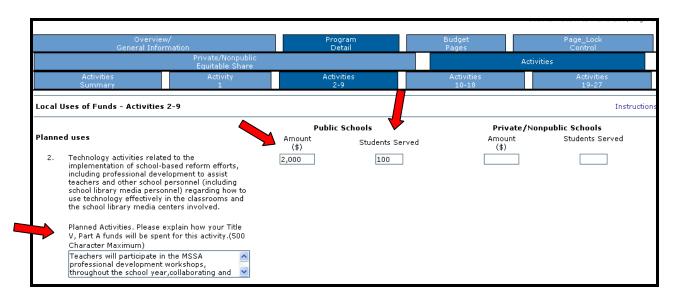
Strategies to increase student achievement

Activities 2-27:

Required fields: The application cannot be saved or submitted if any of these required fields are left blank.

- 1. Amount
- 2. Number of Students Served
- 3. Description of Activities for each activity chosen
 The description information must not exceed the maximum number of characters listed.

NOTE: The text boxes will accept a large amount of information, but will not save it. To be sure you do not exceed the limit, you may write your response to the text box in Word then use Word Count on the Tools menu to count the characters (including spaces).



CLICK THE Save Page BUTTON WHEN DONE!

SUMMARY OF TIPS FOR COMPLETING E-GRANTS APPLICATIONS

Before starting an application:

- Go to the E-Grants web page at: http://opi.mt.gov/EGrants/Index.html
- Select
 - o Training and Instructions/Training/Training
 - E-GrantsQuickTips.pdf these instructions were written for last year's application, and are no longer accurate for features that have been updated this year (for example, Private/Nonpublic pages, Assurances).
- **Or** select Training & Instructions/E-Grants Overview Training Guide.pdf Note that some program changes have been made since this file was written, in particular the Private/Nonpublic pages and the Assurances pages.

Complete these pages before completing program pages:

- Planning Tool This is a separate menu choice on the **Menu List** screen
- ESEA/NCLB Consolidated
 - o **Contacts** tab enter district contacts for each title program and add the e-mail addresses at the bottom of the page
 - o Funding Tab Allocations Page and Topic Funding Page

The **Topic Funding** page displays topics only for titles which have funds available for budgeting. The "current-status" Topic Funding page must be viewed before you can access the **Budget Detail** pages for the individual title programs.

Example: You initially decide to run a program in Title IIA, but not in VA. You must initially access the **Topic Funding** page before you can get to any of the Budget Detail pages. Now, part way through your process, you decide to put some of the IIA money into VA in order to get library materials. You must:

- Make the necessary changes to the Allocations page
- Make the necessary changes on the Title IIA Budget Detail page
- View the Topic Funding page to verify that a topic is now checked for Title VA.
- Make the necessary changes to the Title VA Budget and Program pages.

Tips for Completing E-Grants:

- Read the instructions on each page
- Be sure that all required fields are entered before saving or leaving a page
- Save often
- When the Save is complete, check for any red error messages at the top of the page to make sure the data saved, and if not why not

Before Submission of Application:

- Assurances, Common and Program Authorized Representative (AR) must agree to Common Assurances and to Assurance pages for funded programs. The AR must then complete the Assurances summary tab on the far right.
- ESEA/NCLB Consolidated Private/Nonpublic School Participation tab must be completed.
 - If your district has participating private/nonpublic schools, enter the required information.
 - If your district has no private/nonpublic participants, open the page, enter a zero for the number of participating private/nonpublic schools, and SAVE THE PAGE.



If the available allocation amount changes after you have filled out activities pages, in order to successfully redo the Title VA application pages:

- Delete the data from the Title VA Activities and Budget Detail tabs (print if needed for reference).
- On the NCLB Consolidated/Funding/Allocations tab, re-enter the Transfer of Funds amounts.
- Return to Title VA and re-enter information for the Budget Detail and Activities tabs.

CONTACT INFORMATION FOR ESEA TITLES II-A AND V-A

Patricia Johnson, Program Specialist – program questions

Telephone: (406) 444-2736 Fax: (406) 444-3924

E-mail: patjohnson@mt.gov

Clare Bridge, Program Assistant

Telephone (406) 444-0906 Fax: (406) 444-3924 E-mail: cbridge@mt.gov

Jurenne Fuchs, Accounting Specialist – fiscal questions

Telephone: (406) 444-2560 Fax: (406) 444-1369 E-mail: <u>jfuchs@mt.gov</u>

Sources of additional information

OPI E-Grants Web page: http://www.opi.mt.gov/ITProjects/E-Grants.html

OPI Title II, Part A Web page: http://www.opi.mt.gov/titleiiparta/

OPI Title V, Part A Web page: http://www.opi.mt.gov/titlevparta/

